

2026 Resource Application

The Small Business Savings Resource Program may help small and medium businesses lower their monthly energy use by offering energy-saving products at either no cost or a small copay. The Program also offers rebates for qualifying, energy-efficient upgrades, financing options, and access to qualified contractors to help with installations and services.

About this application

This document contains all Resource Program requirements, qualified equipment requirements, terms and conditions, and will serve as your guide through our application process.

Eligibility requirements

Small and medium SoCalGas business customers in San Bernardino, Riverside, and Orange counties with an annual natural gas usage up to 50,000 therms may qualify. Additional eligibility Requirements on page 2.

Participating contractors

The Small Business Savings Resource Program has a group of participating contractors serving San Bernardino, Orange, and Riverside counties available to help your business install eligible energy-saving equipment upgrades. Choose your own, or to find a participating contractor, visit **SmallBusinessSavings.com/Find-A-Contractor**.

For more information

Call us at **1-833-609-5183** or email us at **SmallBusinessSavings@franklinenergy.com**.



Franklin Energy Services, LLC ("Franklin Energy") is a SoCalGas authorized contractor responsible for implementing this program through December 31, 2027.

The Small Business Savings Program is funded by California utility customers and administered by Southern California Gas Company (SoCalGas) under the auspices of the California Public Utilities Commission, through a contract awarded to Franklin Energy. Program funds, including any funds utilized for rebates or incentives, will be allocated on a first-come, first-served basis until such funds are no longer available. This Program may be modified or terminated without prior notice. Customers who choose to participate in this Program are not obligated to purchase any additional goods or services offered by Franklin Energy or any other third party. The selection, purchase, and ownership of goods and/or services are the sole responsibility of customer. **SoCalGas makes no warranty, whether express or implied, including the warranty of merchantability or fitness for a particular purpose, of goods or services selected by customer. SoCalGas does not endorse, qualify, or guarantee the work of Franklin Energy or any other third party.** Eligibility requirements apply; see the program conditions for details.

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Program Requirements

Resource

- Customers must have an active SoCalGas account and a minimum of 12 months of billing history to participate.
- The total rebate amount cannot exceed the cost of purchasing and professionally installing your equipment/product.

Program eligibility

- Equipment must meet the requirements of the Program as outlined in this application. The Program reserves the right to verify installation and deny payment for products that do not meet the requirements of the Program.
- Eligible equipment must be new natural gas equipment and should replace existing equipment. Used or rebuilt equipment are not eligible. Fuel switching (changing from electricity to natural gas) equipment does not qualify.
- Eligible SoCalGas account(s) must be fully active and non-delinquent. Equipment must be paid in full, installed, and in use at the time of or prior to application submittal. Account verification may be required.
- Qualified equipment must be installed at the facility served by the SoCalGas account listed on the application and must be installed and operational according to state local building codes, ordinances, and/or manufacturer's requirements.
- To verify equipment eligibility, you may contact a Small Business Savings Program representative at **SmallBusinessSavings@franklinenergy.com** or **1-833-609-5183**.

Program limitations

- Replacements of equipment types at the site/premise that have received a rebate from SoCalGas within the last five (5) years are not eligible for a rebate.
- Customers who have received rebates, incentives, or services for the same equipment from other utilities, states, or local programs funded by the Public Purpose Program Surcharge (PPPS) are not eligible. However, customers may apply for rebates from water agencies if the equipment qualifies. Contact your local water agency for more information.

Using a licensed contractor

- All contractors installing rebate-eligible equipment for the Small Business Savings Program must hold and maintain certifications, licenses, insurance coverage, and obtain all legally required building permits as required by local jurisdictions.
- Contractors must install equipment meeting or exceeding specifications.

Energy efficiency financing

Financing options may be available to help make upgrading the equipment in your business more affordable. To learn more, visit **SmallBusinessSavings.com/Financing**.

Rebate payment

- A rebate check for eligible equipment is generally mailed 45 business days after the Program approves a correctly and fully completed application along with the required documentation. Participating contractors can also apply for digital payments. Ask your Program Account Manager for more information.
- Participating trade professionals (contractors) can also request to receive electronic payments from the Program to allow for quicker turnaround times.
- The precise rebate amount may be subject to subsequent adjustment by the Program.

Eligible equipment

- Refer to each section for eligible equipment requirements.
- Equipment purchased through the Midstream Program via participating distributors is not eligible to receive additional rebates.
- Please refer to the following for specification abbreviations throughout this application: Combustion Efficiency (CE), Energy Factor (EF), Uniform Energy Factor (UEF), or Thermal Efficiency (TE).

Boilers & water heating equipment

- Before you purchase any water heating equipment, carefully review the specifications listed on pages 3 and 4 for size, input rating, and efficiency requirements.

Commercial hot water boiler

- Hot water boilers must have a defined operational efficiency value.
- "Up to" efficiency values are not acceptable.

Type of boiler	Boiler rating	Required efficiency	Rebate amount
Small/Medium – Tier III	<200 MBtuh	≥0.96 UEF	\$7/MBtuh

Tankless water heater

- Water heaters or hot water boilers used for space conditioning, industrial (process) end-use applications, pools, or spas are not eligible.
- Water heaters must be ENERGY STAR® certified.

Type of water heater	Water heater rating	Required efficiency	Rebate amount
Tankless - Small – Tier IV	<200 MBtuh	≥0.96 UEF	\$15/MBtuh

Pool heater

- Pool heaters must have an "on/off" switch and have no pilot light.
- Pool must be outdoors.

Equipment	Required efficiency	Rebate amount
Pool Heater – Tier I	≥84% TE	\$7.50/MBtuh

Solar thermal water heating system with natural gas backup

- All systems must be installed in compliance with the Solar Rating & Certification Corporation (ICC-SRCC™) or the International Association of Plumbing & Mechanical Officials (IAPMO) standards and guidelines.
- Only the following commercial building types are eligible: hotel, motel, primary school, secondary school, university dormitory, nursing home, restaurant, single story retail, and office.
- Solar water heating systems used for space or pool heating are not eligible.

Equipment	Rebate amount
Solar Thermal Water Heating System	\$200/ft ²

Efficient infrared patio heaters

- Tested by an ISO 17025-accredited laboratory using ASTM F2644-07 Standard Test Method for Performance of Patio Heaters.
- Used or rebuilt equipment are not eligible.
- Electric and propane patio heaters are not eligible.

Patio heater type	Minimum heating index	Rebate amount
Vertical (Standalone) Patio Heater	2.2 ft ² /kBtu/hr	\$1,500/Unit
Horizontal (Wall Mount) Patio Heater	2.2 ft ² /kBtu/hr	\$300/ Unit

Steam traps

- Steam traps must replace, on a one-for-one basis, existing steam traps that leak steam by being failed open or in blow-by condition. Failed closed traps do not qualify.
- Customer may be asked to verify the location of the replaced steam trap(s) in the steam loop.
- Steam must be generated from natural gas equipment.

Equipment	Facility hours of operation	Rebate amount
Steam Trap	≥12 Hours Per Day	\$275/Unit

Recirculating pump control

- Only the following commercial building types are eligible: hotel, motel, nursing home, and university dormitory.
- Recirculating pump must utilize a temperature sensor to monitor a 20-degree difference between the return water temperature and the supply water temperature within the served loop.
- Recirculating pump control must respond to demand by controlling the hot water recirculation loop temperature.
- Domestic water must be heated by natural gas equipment.
- New construction projects are not eligible.

Equipment	Facility hours of operation	Business size	Rebate amount
Recirculating Pump Control	24 Hours Per Day, Required	≥100 Units and ≤125 Units	\$15 Per Dwelling Unit Served By A Loop

Laundry equipment

Natural gas modulating controller

- Only unmodified natural gas commercial dryers are eligible.
- Dryers must have a drum capacity of 30-200 lbs.
- Only general commercial facilities, hotels, motels, and nursing homes are eligible. Coin-operated laundry facilities are not eligible.

Equipment	Drum capacity	Rebate amount
Natural Gas Modulating Controller	≥20 Pounds and ≤200 Pounds	\$750 Per Kit Unit

FoodService equipment

Commercial dishwasher for businesses

- Only commercial high-temperature stationary single tank door-type dishwashers are eligible.
- Proof that the appliance meets the gallons per rack (gal/rack) and idle energy rate requirements must be provided.
- Domestic water must be heated by natural gas equipment.
- Used or rebuilt equipment is not eligible.
- Applicable customers include, but are not limited to, casual dining and quick service restaurants, hotels, motels, schools, colleges, and recreational facilities.

Equipment	Gallons per rack (gal/rack)	Idle energy rate	Rebate amount
Efficient Commercial Dishwasher High Temp	Tier 2 (gal/rack ≤ 0.76)	≤ 0.55	\$5,000/Unit

Commercial cooking equipment

- To view a list of qualifying products, please visit SmallBusinessSavings.com/Rebates.

Equipment	Efficiency requirement	Rebate amount
Efficient Commercial Combination Oven	$\geq 41\%$ Steam Mode Cooking Efficiency, $\geq 57\%$ Convection Mode Cooking Efficiency	\$3,000/Unit
Efficient Commercial Fryer Natural Gas	$\geq 50\%$ Heavy Load Cooking Efficiency	\$800/Unit
Efficient Commercial Cooktop Natural Gas	$\geq 43\%$ Cooking Efficiency	\$150/Unit

Low-flow pre-rinse spray valve (PRSV) for businesses

- Only commercial-grade PRSVs with flow rates less than or equal to 1.07 GPM are eligible.
- PRSV must comply with 2019 Department of Energy (DOE) regulations.
- PRSVs must be a WaterSense®-labeled product.
- Domestic water must be heated by natural gas equipment.
- Only commercial restaurants, not-for-profit kitchens, hotel kitchens, commissaries, and kitchens in scholastic buildings, government buildings, amusement park locations, churches, hospitals, and prisons are eligible.

Equipment	Efficiency requirement	Rebate amount
Pre-Rinse Spray Valve (PRSV)	≤ 1.07 Gallons Per Minute (GPM)	\$50/Unit

Commercial public lavatory faucet aerator 0.5 Gpm

- Faucet must be located in a public bathroom shared by a communal area, such as a school, restaurant, hotel lobby, or office building.
- Applicable to an existing faucet in a commercial building that has a flow rate of 1.67 gpm or greater. New construction is excluded.
- Faucets at health care facilities that are subject to the Office of Statewide Health Planning and Development (OSHDP) code and regulation (e.g. hospitals, clinics, skilled nursing facilities) are not applicable for this measure.

Equipment	Maximum flow rate	Rebate amount
Public Lavatory Faucet Aerator	0.5 GPM	\$2/Unit

Resource application checklist

Please use the below checklist to ensure your application is complete and you have submitted all required documentation.

Incomplete applications, or those missing required documentation, will be returned to the customer.

Section 1A — Customer information

Did you provide the following?

- ☐ SoCalGas account number
- ☐ Customer name, as it appears on SoCalGas bill
- ☐ Customer address, as it appears on SoCalGas bill
- ☐ Contact information
- ☐ Check marks on the boxes that apply
- ☐ Business name or DBA (If applicable)

Section 1B — Contractor information

Did you provide the following?

- ☐ Contractor company name
- ☐ Contractor CSLB license number and classification
- ☐ Contractor tax status
- ☐ Contact information

Section 2A — Rebate equipment information

Did you provide the following?

- ☐ Installation date (must be before application is signed)
- ☐ Manufacturer name, model number, and serial number (if applicable)
- ☐ Equipment type, quantity, input rating (if applicable), rebate per unit, and rebate total (use pages 3-6 for the correct, total rebate amount).
- ☐ Insulation specifications, including whether you purchased it for pipes or tanks, hot water or steam, at which pipe diameter, and insulation thickness
- ☐ The rebate total in the indicated box (sum of Tables 1, 2, and 3)
- ☐ Reason for replacement

Section 2B — Existing equipment

Did you provide the following?

- ☐ List of Nameplate, make, model, type, quantity
- ☐ Reason(s) for replacement

Section 2C — HVAC equipment installation

Did you provide the following?

- ☐ For space-heating equipment and other HVAC related installations, contractor must provide permit number and signature

Section 3 — Payee information (person receiving rebate check)

Did you provide the following?

- ☐ Rebate assignment (must be signed by customer)
- ☐ Mailing address for rebate check
- ☐ Payee's name and address and contact information
- ☐ Payee tax status and ID number

Section 4 — Customer signature

- ☐ Applicant's dated signature accepting the terms and conditions

Required documents

Did you provide and attach the following?

- ☐ Copy of the W9, if payee is a third party (e.g. contractor)
- ☐ Copy of the paid, itemized invoice that clearly states (1) a zero balance or that it has been paid in full, (2) the equipment, installation and tax costs, and (3) the manufacturer serial and model numbers of the product. **If your invoice is not itemized, please contact your contractor.**

How to submit

Please make a copy of your completed rebate application form and all required documentation, such as receipts and invoices, for your records. You may submit your completed application, along with required documentation, one of two ways:

Email: **SmallBusinessSavings@franklinenergy.com**

Online: **SmallBusinessSavings.com**

For more information, visit **SmallBusinessSavings.com**, email us at **SmallBusinessSavings@franklinenergy.com** or call us at **1-833-609-5183**.

Resource application

Section 1A — Customer information

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SoCalGas Account Number

Account Name

Business Name

Business Street Address

City

State

Zip Code

Type of Business (e.g., hotel, fitness center, restaurant, etc.)

Authorized Representative

Title

Email

Contact Number

Other information (please select all that apply)

☐ Primary language spoken is other than English

☐ Less than 25 employees

☐ Leased building

Section 1B — Contractor information

Contractor Company Name

CSLB License # and License Classification (A/B/C)

Tax status (select only one)

☐ Corporation

☐ Limited liability company

☐ Partnership

☐ Sole proprietorship

☐ Tax exempt

☐ Other

Contractor Company Name

Telephone

Email

Business Street Address

City

State

Zip Code

Resource application (continued)

Section 2A — Rebate equipment information existing conditions

Nameplate, make, model, type, quantity and reason(s) for replacement

	Nameplate	Make	Model	Type	Quantity	Reason(s) for replacement
1.						
2.						
3.						

Table 1: for boilers, water heating, heat recovery, laundry and/or food service equipment rebates

Equipment purchased through Midstream Program via participating distributors is not eligible to receive additional rebates.

	Install date (MM/DD/YY)	Equipment type	Manufacturer	Model # or type	Serial #	Equipment specification	Quantity	Rebate/Unit	Rebate total (\$)
ex:	01/01/25	Combination Oven	ACME	SCCWE102G	123AE1236	N/A	3	\$1,450/Oven	\$4,350.00
ex:	01/03/25	Griddle	ACME	CGSE601	123EA6321	4 Ft†	5	\$100/Ft	\$2,000.00
ex:	01/06/25	Commercial Boiler	ACME	CBH8-0059	123AE1221	199.9‡	2	\$3/MBtuh	\$1,199.40
1.									
2.									
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									
						Total rebate due:			

Reason(s) for replacement

Total rebate due:

† Nominal width per model can be found at caenergywise.com/rebates.

‡ Do not round the MBtuh rating up or down.

Section 2B — HVAC equipment installation

To be completed only for applications for space-heating boilers and other HVAC equipment.

Pursuant to California Public Utilities Commission (CPUC) Decision (D.) 18-10-008, starting July 1, 2019, all projects involving the installation, modification, or maintenance of HVAC measures, and reserving a project incentive of \$3,000 or more, must be installed by technicians with one of the following criteria below. **Please indicate below which of the following criteria your installation technician meets.**

- ☐ Completed a California or federal accredited HVAC apprenticeship
- ☐ Is currently enrolled in a California or federal accredited HVAC apprenticeship
- ☐ Completed at least five (5) years of work experience at the journey level as defined by the California Department of Industrial Relations (DIR), passed a practical and written HVAC system installation competency test, AND received credentialed training specific to the installation of the technology being installed
- ☐ Holds a C-20 HVAC contractor license from the California State Contractor's Licensing Board (SCLB)

I have read and understand the applicable terms and conditions on page 11 of this application. I certify that the information I have provided is true and correct. I certify that the product(s) applied for is/are installed, operational, and meet(s) the program and application requirements. I certify that I am a licensed contractor, and have followed applicable permitting requirements for this/these installation(s)/replacement(s).

Authorized Contractor Signature

Print Name

Date

Permit Number

Section 3 — Payee information (person receiving rebate check)

Payee tax status (select only one):

- | | | |
|---|---|---------------------------------------|
| ☐ Government | ☐ Corporation | ☐ Partnership |
| ☐ Individual/Sole proprietorship | ☐ Tax exempt
(Tax exempt, non-profit) | ☐ Other: _____ |

Payee tax ID number: _____

Select only one type:

- | | | |
|------------------------------|--------------------------------------|------------------------------|
| ☐ EIN | ☐ Federal tax | ☐ SSN |
|------------------------------|--------------------------------------|------------------------------|

Rebate check will be printed and payable as stated on the W9 form.

Payee Business Name

Payee Contact Name

Telephone

Email

Mailing address for rebate check if other than stated on W9 form.

Attention to

Mailing Address

Unit/Suite Number

City

State

Zip Code

IRS tax reporting: The Small Business Savings Resource Program will report this payment made to the check recipient on IRS form 1099 as "Other Income" unless the payment is less than \$600, or the payee is identified as a corporation or exempt. The Small Business Savings Resource Program is not responsible for any taxes that may be imposed as a result of this incentive/rebate.

Section 4 — Terms and conditions

1. I understand, acknowledge, and agree to the following Terms and Conditions, which form a part of the application form for my participation in the SoCalGas Small Business Savings Program ("Program").
2. I understand the Program is available to all eligible Southern California Gas Company ("SoCalGas") small business customers that hold an active service account with an active SoCalGas meter and service address located within San Bernardino County, Orange County, and Riverside County and use less than 50,000 therms annually.
3. I understand the Program, including the application requirements, as well as individual energy efficiency products, measures, or equipment ("Equipment") offered as part of this Program, may be modified, or terminated at any time without prior notice. Any information, results, and reports regarding your participation in the Program may be made available to the California Public Utilities Commission ("CPUC").
4. I understand the Program including these Terms and Conditions may be revised at any time without notice. In such an instance, unless otherwise prohibited under applicable law (including any CPUC order or directive), signed applications will be processed to completion under the Terms and Conditions in effect of the date of such signed application.
5. I understand the Program may end sooner than December 31, 2027, if allocated funds are depleted. Equipment purchases and installations made prior to or after this specified term do not qualify for a rebate(s), incentive(s), and/or service(s). Program funds are limited. All applications are processed on a first-come, first-served basis, upon receipt, until funds are no longer available. I understand rebate(s), incentive(s), and/or service(s) are determined by the date the application is received.
INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis upon the new receipt date. In the event rebate(s) and/or incentive(s) amounts change during the Program period, the order/purchase data and/or application postmark date will be used to determine Equipment eligibility and rebate or incentive amount. Rebate(s) and incentive(s) offerings and amounts may change without notice during the Program term. **Deemed Projects:** I understand to receive a rebate(s), applications must be submitted, approved, and installed within (12) twelve months of the purchase date. Exceptions must be in writing and can only be granted at SoCalGas's sole discretion. **Custom Projects:** I understand to receive an incentive(s): (1) a completed Application must be submitted and approved before ordering Equipment; and (2) an executed Conditional Incentive Reservation (CIR) form prior to Equipment installation (the Equipment cannot be connected to a natural gas line until the CIR form is executed).
6. I have not received a rebate(s), incentive(s), and/or service(s) for the same Equipment from any other California Investor-Owned Utility (IOU), states or local third-party energy efficiency program funded by the Public Purpose Program Surcharge (PPPS). I cannot receive a rebate(s), incentive(s) and/or service(s) for the same Equipment from more than one California IOU participating in this Program or any other third-party programs offering rebates, financing, and/or other incentives funded by the CPUC. I understand that I cannot receive a rebate(s), incentive(s) and/or service(s) for any Equipment for which I have received a rebate(s), incentive(s) and/or service(s) from SoCalGas within five (5) years prior to the application date. Equipment receiving a SoCalGas rebate(s) or incentive(s) at the point-of-sale, as an instant markdown, through a Regional Energy Network or Home Upgrade Program, or through a manufacturer/ distributor, do not qualify for a mail-in or online rebate(s), incentive(s), and/or service(s).
7. I understand rebate(s), and/or incentive(s) amount cannot exceed the actual purchase price of the Equipment (or the maximum allowance per unit), which includes materials cost plus installation labor, but does not include taxes or shipping costs. Franklin Energy Services, LLC ("Contractor") and SoCalGas reserve the right to limit the number of Equipment receiving rebates or incentives. Customers who self-install may not charge installation labor. I agree to remove and dispose of the Equipment being replaced by the Equipment in accordance with all federal, state, and local laws.
8. I certify the installed qualifying Equipment in accordance with all applicable federal, state, county, city and local laws, rules, and regulations, including building codes, homeowner's association (if applicable), manufacturer's specifications, and permitting requirements, and understand the energy-efficiency level of the qualifying Equipment (as defined in the specification sheet) determines the rebate(s) and/or incentive(s) amount. If a contractor performed the installation or improvement, the contractor holds the appropriate license for the work performed.
9. I understand rebate(s) and/or incentive(s) payments are based on related energy benefits over the life of the Equipment. I agree to maintain the Equipment specified in this application: (1) 100% functional for the life of the Equipment or a period of (5) five years from receipt of the rebate(s) and/or incentive(s) funds, whichever is less; and (2) continue to be a customer of SoCalGas during said time period. If any of the above ceases to be the case, I shall refund a prorated amount of the rebate(s) and/or incentive(s) dollars to SoCalGas based on the actual period of time for which I provided the related energy benefits as a customer of SoCalGas. I certify that all Equipment was purchased new, and I understand that resale Equipment and Equipment leased, rebuilt, refurbished, purchased at auction, rented, received from insurance or warranty claims, or won as a prize, received as a gift, purchased with reward points; or, new parts installed in existing products, do not qualify. I understand that rebate(s) and/or incentive(s) will only be paid for Equipment that meets the specifications of the Program.
10. I certify that the information on this application is true and correct, and that the IRS Tax ID provided is accurate. I understand that the rebate(s) and/or incentive(s) could be taxable, and that I am urged to consult my tax advisor concerning the taxability of any rebate(s) and/or incentive(s) paid through this Program. The rebate(s) and/or incentive(s) that are greater than \$600 will be reported to the IRS on Form 1099 unless I have identified myself as a corporation or have tax exempt status and have noted as such in this application. Neither

Section 4 — terms and conditions (continued)

SoCalGas nor Contractor are responsible for any taxes that may be imposed on me or my business as a result of the receipt of rebate(s) and/or incentive(s).

11. I understand that Contractor is a SoCalGas authorized contractor responsible for implementing the Program through December 31, 2027. I understand that the installation of the Equipment may require Contractor's authorized subcontractors to enter my facility. I agree to permit Contractor's authorized subcontractors to:
(1) Review completed and signed application; (2) Install qualify Equipment; and (3) Verify installation of Equipment at my facility, as applicable.
12. I understand neither SoCalGas nor Contractor shall have:
(1) Any obligation to maintain, remove, or perform any work whatsoever on the installed Equipment; or (2) Any liability arising from a contractor's installation of the applicable Equipment or its failure to perform, for failure of the Equipment to function, for any damage to my premises caused by the contractor, or for any damages to property or injuries to persons caused by the Equipment.
13. I understand all Projects are subject to evaluation studies of Equipment by and/or program measurement by external contractors appointed by the CPUC. These studies are used to analyze and improve program performance. I agree to participate by responding to inquiries from these contractors in a timely manner.
14. I will allow, if requested, a representative from SoCalGas, Contractor the CPUC, and/or any authorized third-party reasonable access to the property where the Equipment is located to verify the Equipment was installed before the rebate(s) and/or incentive(s) are paid. I understand that neither a rebate(s) nor incentive(s) will be paid if I refuse to participate in any required verification. I understand that SoCalGas, Contractor, CPUC and/or any authorized third party may contact the qualifying Equipment vendor and/or installer to verify purchase and/or installation of the Equipment and may provide my name and/or address to complete this verification. I understand this inspection is for the purpose of determining that the installed Equipment meets all program requirements. I understand that rebate(s) and/or incentive(s) applications that are submitted to SoCalGas may be randomly selected for inspection to ensure program and quality control compliance, and that a virtual video or in-person inspection may be requested and Geo-Tagged photos to verify the installation of the Equipment prior to the rebate(s) and/or incentive(s) payment.
15. I acknowledge that I have been notified of SoCalGas's California Consumer Privacy Act (CCPA) Policy. Personal information may be solicited; visit socalgas.com/CCPA to review SoCalGas's CCPA Notice at Collection.
16. Customer Affidavit Statement per Resolution E-5115: I represent that I hereby certify that I am authorized to make this declaration as the Customer or as an authorized representative of the Customer. I certify that the existing equipment being replaced is in operating condition to the best of my knowledge. I acknowledge that misrepresentation will result in a rejection of all, or part of the project and that the Customer may be required to return the incentives associated with this project. I further acknowledge that misrepresentation will result in future projects submitted by the Customer being subjected to additional scrutiny and may result in Customer probation or suspension from current and future incentive programs.
17. HVAC WORKFORCE STANDARD QUALIFICATION REQUIREMENTS. Pursuant to CPUC Decision (D.)18-10-008, starting July 01, 2019, I represent that if my project involves the installation, modification or maintenance of [non-residential] heating, ventilation, and air conditioning (HVAC) measures and I am applying for an incentive of \$3,000 or more, that such project has been (or, will be, upon completion) installed by technicians each of whom has one of the following criteria; (1) Completed a California or federal accredited HVAC apprenticeship; (2) Is currently enrolled in a California or federal accredited HVAC apprenticeship; (3) Completed at least five (5) years of work experience at the journey level as defined by the California Department of Industrial Relations definition (Title 8, Section 205, of the California Code of Regulations), passed a practical and written HVAC system installation competency test, AND received credentialed training specific to the installation of technology being installed; or (4) Holds a C-20 HVAC contractor license from California State Contractor's Licensing Board. Prior to any of such measures being installed, modified, or maintained, each technician rendering such work has provided (or will provide) their applicable qualification documentation for HVAC Measure Installation Qualification, which must be included in the application form.
18. **I agree that the selection of Equipment, selection of contractor, manufacturer, dealer, supplier and/or installer, and purchase, installation and ownership and maintenance of (including work performed and services rendered with respect to) the Equipment referenced in this application package are my sole responsibility, that SoCalGas makes no representation, qualification, endorsement or guarantee about any of the foregoing, and that the contractor, manufacturer, dealer, supplier or installer of such Equipment and measures is not an agent or representative of SoCalGas or Contractor. SoCalGas and Contractor make no warranty, whether express or implied, including the implied warranty of merchantability or fitness for a particular purpose, use or application of the Equipment or energy efficiency measures related thereto, and SoCalGas and Contractor expressly disclaim such warranty. I acknowledge that I am not obligated to purchase any additional goods or services offered by any such contractor due to my choice to participate in this Program. I understand that my reliance on warranties is limited to any warranties that may arise from or be provided by contractors or vendors providing goods or performing services in connection with Equipment. Neither SoCalGas nor Contractor are responsible for assuring the design, engineering, or construction of the facility or installation of the Equipment are proper or comply with any particular laws (including patent laws), codes, or industry standards. Neither SoCalGas nor Contractor make any representations of any kind regarding the results to be achieved by the Equipment or the adequacy, safety, reliability, and/or efficiency of such Equipment.**

Section 4 — terms and conditions (continued)

19. I agree that SoCalGas and Contractor have no liability whatsoever concerning: (1) The quality, safety, performance or other aspect of any design, system, energy efficiency Equipment installed pursuant to the Program and/or installation of the Equipment, including their fitness for any purpose; (2) The estimated energy savings of the Equipment; (3) The workmanship of any third parties; (4) The installation of use of the Equipment including, but not limited to, effects on indoor pollutants; and (5) Any other matter with respect to the Program.
20. I waive any and all claims against SoCalGas, its parent company, affiliate companies, directors, officers, employees, or agents (collectively, "SoCalGas Parties"), arising out of activities conducted by or on behalf of SoCalGas in connection with my application for any rebate(s), incentive(s), and/or service(s) under the Program. Contractor will be responsible for direct losses or damages to tangible property incurred by me as the result of Contractor's performance of services to the extent such loss or damage is caused solely by Contractor's gross negligence or willful

misconduct. Without limiting any of the foregoing, to the maximum extent permitted under applicable law, none of the SoCalGas Parties, Contractor nor any of their respective affiliates shall be liable to me or any other parties for any types of damages, whether direct or indirect, special, consequential, exemplary, reliance, punitive or incidental damages, including damages for loss of use, regardless of the theory of recovery, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind, caused by, in connection with, or arising from any activities associated with this Program. To the maximum extent permitted under applicable law, I agree to indemnify the SoCalGas Parties and Contractor against all loss, damage, expense, fees, costs, and liability arising from any claims related to the use of any equipment installed or services performed during the installation or maintenance of such equipment referred to in my application for any rebate(s) or incentive(s) under the Program.

Section 5 — customer signature

By signing below, I certify that (a) I have read, understood, and hereby agree to the Program requirements and terms and conditions set forth in this rebate application form, (b) I understand and agree that if my business is not named in section 3, I am authorizing the rebate check to go to the third party named and thus will not be receiving a rebate check, (c) I understand and agree that my release of the payment to another party does not exempt me from Program requirements, and (d) I meet (and will continue to meet) all eligibility criteria in order to be paid under this Program.

Authorized Customer Signature

Authorized Customer Name (Print)

Date

Please make a copy of these documents for your record before submitting. You may submit your completed application, along with required documentation, one of two ways:

1. Email
SmallBusinessSavings@franklinenergy.com

2. Online
SmallBusinessSavings.com

If you have any questions, please call us at 1-833-609-5183